

OneAZ Connect

FIRST QUARTER 2017



PRESIDENT'S MESSAGE

Dear Members,

OneAZ Credit Union reached a milestone in October as we celebrated 65 years of meeting your financial needs in a trustworthy, transparent and enjoyable way. We are a strong, stable and secure Credit Union committed to providing products and services to help you meet and exceed your financial goals.

OneAZ Credit Union is a "member first" financial institution and we strive to complement our friendly service with new technology options. This quarter we rolled out mobile eStatements so you can view your monthly statement from a mobile device. Apple iPhone and iPad users with 3D Touch capabilities can now transfer money, pay a bill or deposit a check easily on the MyOneAZcu app. More information about these new capabilities can be found by visiting our website at OneAZcu.com/onlinebanking.

We are continuing to deploy our comprehensive digital services plan and look forward to providing you with many new enhancements in 2017. Whether you are looking for great rates on a mortgage, or auto loan, or ways to save for retirement, we're here to assist you with your financial goals, every step of the way.

Thank you for your continued support and membership. We look forward to serving you in the years to come.

Sincerely,

David E. Doss
President and CEO

2017

ANNUAL MEETING

Since 1951, OneAZ Credit Union has been serving the needs of Arizona residents. We invite all members to register and join us for the Annual Business Meeting.

Date April 18, 2017

Location OneAZ Credit Union
Corporate Headquarters
2355 W. Pinnacle Peak Rd.
Phoenix, AZ 85027

Program Registration: 5:30 PM
Business Meeting: 6:00 PM

To Register 800-671-1098

Proposed Agenda

- Introduction
- Welcome
- Pledge of Allegiance
- Reading and Approval of Minutes and Reports
- New Business:
Bylaw Ratification
- Election Results
- President's Report
- Closing Remarks

Your Volunteer Board of Directors

Sam Wheeler	Chairman
Shane Siren	Vice Chairman
Martha Rozen	Secretary
Jon Borge	Treasurer
Connie Ohanesian	Director
Frank Felix	Director
Joseph C. Smith	Director
Ray O'Connor	Director
Marquetta White	Director
Quentin Bogart	Director Emeritus
Bill Vandenbosch	Advisory Director

Contact Us

Home Loans	855.505.HOME
Member Service	844.663.2928
Consumer Loans	800.453.9897
Telephone Banking	800.604.2573
Investment Services	877.566.0517
Card Services	800.611.5006
Business Lending	800.562.0662
Career Opportunities	602.322.6500

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Let's bank together.

Introducing Five Candidates for the OneAZ Credit Union Board of Directors

As a OneAZ Credit Union member, your vote determines who serves on your Board of Directors. All primary account holders over 18 years of age with an account in good standing opened at least 90 days before voting starts are eligible to vote. Voting details will be communicated at a later date on the OneAZcu.com website and the digital information screen at every local branch.

Here are the statements from each of the five candidates nominated for three open positions. Their statement is presented in their own words and has not been altered by anyone at OneAZ.

Frank J. Felix, Incumbant

Serving on the board of directors of OneAZ Credit Union remains a natural link with my interests in life-long learning and public service.

During my professional career working at the University and public education levels, I've observed firsthand the difference 'People Helping People' can make in the lives of our membership and their families.

The Credit Union's strength remains our membership, our shared values for financial security and quality personal services. As a board of director my commitment remains; representing members' short and long-term interests and contributing to strengthening what your Credit Union offer our membership and making that difference.

Sam Wheeler, Incumbant

Dear Members,

Discharged from the Army in 1974, my brother-in-law introduced me to our Credit Union. Forty years of management experience between NAU and ASU, a BS and MA and 25 years of voluntary service to OneAZ Credit Union both on the board and supervisory committee, uniquely qualifies me for this position. It has been an honor to serve this dynamic organization with outstanding associates and an extremely member focused management team. I ask for your vote so that I may continue to serve you and our members in making OneAZ the best financial institution in Arizona.

Thank you
Sam

Marquetta White, Incumbant

I would appreciate your vote for the OneAZ Credit Union Board of Directors. It is an honor to work with an organization so committed to members and supporting our communities. My association with our credit union and dedication to the industry has provided the most rewarding experiences of my professional life in government, finance and nonprofits. As a director, I have also served on national committees and programs to promote the credit union industry. OneAZ strives for leadership among our cooperatives by providing superior service and value to members. I am committed to advancing this legacy of financial industry integrity.

Keith J. Orr, CPA, CGFM, CGMA

I have over 40 years of experience and knowledge in accounting and auditing. I retired from the State of Arizona after 31 years where I worked for the Department of Administration and the Auditor General's Office. Since my retirement, I chose to share my accounting knowledge with various professional organizations including the MCCCDC-Finance and Audit Committee, AGA Phoenix Chapter Board and the ASCPA.

If elected, I look forward to assisting the Board in its efforts to continue providing a good working environment at OneAZ as well as improving operations through finding new and more efficient processes.

James R. Ross

My name is James Ross and I am a retired Professional. My experience has been as a practicing Attorney, a R. E. Broker, Notary Public and ten years at Berkshire Hathaway house counsel. The financial future present challenges for all of us. As a member of the Board, I will be dedicated to sustaining the needs of the members and business partners.

In serving you, I fulfill my desire to return service to our community.

I am pleased to call Arizona my home and One Arizona Credit Union my financial institution.

Let's keep them great.